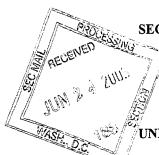
# FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
JNIFORM LIMITED OFFERING EXEMPTION

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|---|---|---|----|----|
|   |   |   |    |    |

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2002

Estimated average burden hours per response: ...... 16.00

| SEC USE ONLY |            |        |  |  |  |  |  |
|--------------|------------|--------|--|--|--|--|--|
| Prefix       |            | Serial |  |  |  |  |  |
| D            | ATE RECEIV | ED     |  |  |  |  |  |
|              |            |        |  |  |  |  |  |

| Name of Offering ( check if this is an amendment and name has changed, and indicate change.) SIRVA, Inc. (Director Offering)                               |   |
|--|---|
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 X Rule 506 Section  | on 4(6) ULOE  |
| Type of Filing: X New Filing Amendment   |   |
| A. BASIC IDENTIFICATION DA   | ATA 03033403  |
| 1. Enter the information requested about the issuer  | 03023493 —  |
| Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) SIRVA, Inc.   |   |
|  | Telephone Number (Including Area Code)<br>630-717-3000          |
| ,  | Telephone Number (Including Area Code) same as above            |
| (if different from Executive Offices) same as above  | Saile as above  |
| Brief Description of Business  |   |
| Holding company for the securities of subsidiaries that provide global relocation and moving services at markets.  | nd provide logistics services in the domestic and international |
| Type of Business Organization  |   |
| X corporation limited partnership, already formed other (please specify): business trust limited partnership, to be formed                                 | PROCESSED   |
| Actual or Estimated Date of Incorporation or Organization:  Month Year  1 2 9 7  | Actual Estimated JUN 2 5 2003                                   |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for St CN for Canada; FN for other foreign jurisdiction) | ate: DE THOMSON FINANCIA  |

# GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Beneficial Owner Executive Officer X Director General and/or Managing Partner Check Box(es) that Apply: Full Name (Last name first, if individual) Rogers, James W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o SIRVA, Inc., 700 Oakmont Lane, Westmont, IL 60559 Executive Officer X Director Check Box(es) that Apply: Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Dellinger, Robert Business or Residence Address (Number and Street, City, State, Zip Code) c/o SIRVA, Inc., 700 Oakmont Lane, Westmont, IL 60559 X Director Promoter Beneficial Owner Executive Officer General and/or Managing Partner Check Box(es) that Apply: Full Name (Last name first, if individual) Orzetti, Edward Business or Residence Address (Number and Street, City, State, Zip Code) c/o SIRVA, Inc., 700 Oakmont Lane, Westmont, IL 60559 Beneficial Owner Executive Officer X Director General and/or Managing Partner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Affeldt, Kathleen Business or Residence Address (Number and Street, City, State, Zip Code) c/o SIRVA, Inc., 700 Oakmont Lane, Westmont, IL 60559 Check Box(es) that Apply: Beneficial Owner Executive Officer X Director General and/or Managing Partner Full Name (Last name first, if individual) Stocker, Carl T. Business or Residence Address (Number and Street, City, State, Zip Code) c/o SIRVA, Inc., 700 Oakmont Lane, Westmont, IL 60559 Executive Officer Promoter Beneficial Owner X Director General and/or Managing Partner Check Box(es) that Apply: Full Name (Last name first, if individual) Homa, Kenneth E. Business or Residence Address (Number and Street, City, State, Zip Code) c/o SIRVA, Inc., 700 Oakmont Lane, Westmont, IL 60559

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Beneficial Owner

Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o SIRVA, Inc., 700 Oakmont Lane, Westmont, IL 60559

Executive Officer

X Director

General and/or Managing Partner

Check Box(es) that Apply:

Clark, Wesley K.

Full Name (Last name first, if individual)

|  |                                   |                                | ·····                          |                  |   |
|--|-----------------------------------|--------------------------------|--------------------------------|------------------|---|
| ť  |                                   |                                |                                |                  |   |
|  |                                   | A RASIC ID                     | ENTIFICATION DATA              |                  |   |
| 2. Enter the information req   | uested for the follow             |                                | ENTIFICATION DATA              |                  |   |
| Each promoter of the second control of | ne issuer, if the issue           | er has been organized within   | the past five years;           |                  |   |
| Each beneficial own  | ner having the powe               | er to vote or dispose, or dire | ct the vote or disposition of, | 10% or more of a | class of equity securities of the issuer; |
|  | •                                 |                                | orate general and managing     |                  | -   |
|  | nanaging partner of               | •                              |                                |                  | •   |
| Check Box(es) that Apply:  | Promoter                          | Beneficial Owner               | Executive Officer              | X Director       | General and/or Managing Partner           |
| Check Box(es) that Apply.  | Tromoter                          | Denomination of the            | Excedite officer               | A Director       | Schera and of Managing Lattice            |
| Full Name (Last name first, if Schnall, Richard J.   | individual)                       |                                |                                |                  |   |
| Business or Residence Address<br>c/o SIRVA, Inc., 700 Oakmon   |                                   |                                |                                |                  |   |
| Check Box(es) that Apply:  | Promoter                          | X Beneficial Owner*            | Executive Officer              | Director         | General and/or Managing Partner           |
| Full Name (Last name first, if<br>Clayton, Dubilier & Rice Fund  | individual)<br>V Limited Partners | hip                            |                                |                  |   |
| Business or Residence Address<br>1403 Foulk Road, Suite 106, V   |                                   |                                |                                | -                |   |
| Check Box(es) that Apply:  | Promoter                          | Beneficial Owner               | X Executive Officer            | Director         | General and/or Managing Partner           |
| Full Name (Last name first, if Dupuy, John M.  | individual)                       |                                |                                |                  |   |
| Business or Residence Address<br>c/o SIRVA, Inc., 700 Oakmon   |                                   |                                |                                |                  |   |
| Check Box(es) that Apply:  | Promoter                          | Beneficial Owner               | X Executive Officer            | Director         | General and/or Managing Partner           |
| Full Name (Last name first, if Milewski, Ronald L.   | individual)                       |                                |                                |                  |   |
| Business or Residence Address<br>c/o SIRVA, Inc., 700 Oakmont  |                                   |                                |                                |                  |   |
| Check Box(es) that Apply:  | Promoter                          | Beneficial Owner               | X Executive Officer            | X Director       | General and/or Managing Partner           |
| Full Name (Last name first, if<br>Kelley, Brian  | individual)                       |                                |                                |                  |   |
| Business or Residence Address<br>c/o SIRVA, Inc., 700 Oakmont  | `                                 |                                |                                |                  |   |
| Check Box(es) that Apply:  | Promoter                          | Beneficial Owner               | X Executive Officer            | Director         | General and/or Managing Partner           |
| Full Name (Last name first, if Ryan, Joan F.   | individual)                       |                                |                                |                  |   |
| Business or Residence Address<br>c/o SIRVA, Inc., 700 Oakmont  |                                   |                                |                                |                  |   |
| Check Box(es) that Apply:  | Promoter                          | Beneficial Owner               | X Executive Officer            | Director         | General and/or Managing Partner           |

Full Name (Last name first, if individual) Fergus, Michael P.

Business or Residence Address (Number and Street, City, State, Zip Code) c/o SIRVA, Inc., 700 Oakmont Lane, Westmont, IL 60559

\* CD&R Associates V Limited Partnership ("Associates V") is the general partner of Clayton, Dubilier & Rice Fund V Limited Partnership ("Fund V"), and has the power to direct Fund V as to the voting and disposition of shares held by Fund V. CD&R Investments Associates II, Inc. ("Investment Associates II") is the managing general partner of Associates V and has the power to direct Associates V as to its direction of Fund V's voting and disposition of the shares held by Fund V. Each of Associates V and Investment Associates II expressly disclaims beneficial ownership of the shares owned by Fund V

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

| Check Box(es) that Apply:                                       | Promoter                                   | X Beneficial Owner                       | Executive Officer   | Director | General and/or Managing Partner |
|---|--|--|---------------------|----------|---------------------------------|
| Full Name (Last name first, if Exel plc                         | individual)                                |  |                     |          |                                 |
| Business or Residence Address<br>Ocean House, The Ring, Brack   | s (Number and Street<br>mell, Berkshire RG | et, City, State, Zip Code)<br>12 1AW, UK |                     |          | ,                               |
| Check Box(es) that Apply:                                       | Promoter                                   | Beneficial Owner                         | X Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if Ford, Ralph A.                   | individual)                                |  |                     |          |                                 |
| Business or Residence Address<br>c/o SIRVA, Inc., 700 Oakmon    |  |  |                     |          |                                 |
| Check Box(es) that Apply:                                       | Promoter                                   | Beneficial Owner                         | X Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if Gathany, Douglas V.              | individual)                                |  |                     |          |                                 |
| Business or Residence Address<br>c/o SIRVA, Inc., 700 Oakmont   |  |  |                     |          |                                 |
| Check Box(es) that Apply:                                       | Promoter                                   | Beneficial Owner                         | X Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if Writt, Lawrence A.               | individual)                                |  |                     |          |                                 |
| Business or Residence Address<br>c/o SIRVA, Inc., 700 Oakmon    |  |  |                     |          |                                 |
| Check Box(es) that Apply:                                       | Promoter                                   | Beneficial Owner                         | X Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if Schorr, Todd                     | individual)                                |  |                     |          | ·                               |
| Business or Residence Address<br>c/o SIRVA, Inc., 700 Oakmont   |  |  |                     |          |                                 |
| Check Box(es) that Apply:                                       | Promoter                                   | X Beneficial Owner*                      | Executive Officer   | Director | General and/or Managing Partner |
| Full Name (Last name first, if<br>Clayton, Dubilier & Rice Fund |  | ship                                     |                     |          |                                 |
| Business or Residence Address<br>1403 Foulk Road, Suite 106, W  | ilmington, DE 1980                         |  |                     |          |                                 |

\* CD&R Associates VI Limited Partnership ("Associates VI") is the general partner of Clayton, Dubilier & Rice Fund VI Limited Partnership ("Fund VI"), and has the power to direct Fund VI as to the voting and disposition of shares held by Fund VI. CD&R Investment Associates VI, Inc. ("Investment Associates VI") is the managing general partner of Associates VI and has the power to direct Associates VI as to its direction of Fund VI's voting and disposition of the shares held by Fund VI. Each of Associates VI and Investment Associates II expressly disclaims beneficial ownership of the shares owned by Fund VI.

# A. BASIC IDENTIFICATION DATA

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Enter the information requested for the following:

| Check Box(es) that Apply:                                   | Promoter            | Beneficial Owner           | X Executive Officer | Director | General and/or Managing Partner       |
|---|---------------------|----------------------------|---------------------|----------|---------------------------------------|
| Full Name (Last name first, if Rosing, Robert J.            | individual)         |                            |                     |          |                                       |
| Business or Residence Addres<br>c/o SIRVA, Inc., 700 Oakmon | •                   |                            |                     |          |                                       |
| Check Box(es) that Apply:                                   | Promoter            | Beneficial Owner           | Executive Officer   | Director | General and/or Managing Partner       |
| Full Name (Last name first, if                              | individual)         |                            |                     |          |                                       |
| Business or Residence Addres                                | s (Number and Stree | et, City, State, Zip Code) |                     |          |                                       |
| Check Box(es) that Apply:                                   | Promoter            | Beneficial Owner           | Executive Officer   | Director | General and/or Managing Partner       |
| Full Name (Last name first, if                              | `individual)        |                            |                     |          |                                       |
| Business or Residence Addres                                | s (Number and Stree | et, City, State, Zip Code) |                     |          | · · · · · · · · · · · · · · · · · · · |
| Check Box(es) that Apply:                                   | Promoter            | Beneficial Owner           | Executive Officer   | Director | General and/or Managing Partner       |
| Full Name (Last name first, if                              | individual)         |                            |                     |          |                                       |
| Business or Residence Addres                                | s (Number and Stree | et, City, State, Zip Code) |                     |          |                                       |
| Check Box(es) that Apply:                                   | Promoter            | Beneficial Owner           | Executive Officer   | Director | General and/or Managing Partner       |
| Full Name (Last name first, if                              | individual)         |                            |                     |          |                                       |
| Business or Residence Addres                                | s (Number and Stree | et, City, State, Zip Code) |                     |          |                                       |
| Check Box(es) that Apply:                                   | Promoter            | Beneficial Owner           | Executive Officer   | Director | General and/or Managing Partner       |
| Full Name (Last name first, if                              | individual)         |                            |                     |          |                                       |
| Business or Residence Addres                                | s (Number and Stree | et, City, State, Zip Code) |                     |          |                                       |

|       |                         |                             |                           |               |                                | B. INFO                       | ORMATIC                          | N ABOUT                   | OFFERIN                                 | √G                            |   |                                       | ·             |                                     |
|-------|-------------------------|-----------------------------|---------------------------|---------------|--------------------------------|-------------------------------|----------------------------------|---------------------------|---|-------------------------------|---|---------------------------------------|---------------|-------------------------------------|
|       |                         |                             |                           |               |                                |                               |                                  |                           |   |                               |   |                                       |               | Yes No                              |
| 1.    | Has the i               | ssuer sold,                 | or does th                | e issuer inte | end to sell, t                 | to non-accre                  | edited inves                     | tors in this              | offering?                               | •••••                         |   |                                       |               | 🗆 х                                 |
|       |                         |                             |                           |               | Ans                            | wer also in                   | Appendix,                        | Column 2,                 | if filing und                           | ler ULOE.                     |   |                                       |               |                                     |
| 2.    | What is                 | the minimu                  | m investm                 | ent that wil  | l be accepte                   | ed from any                   | individual'                      | ?                         |   |                               |   | ••••••                                | •••••         | \$ <u>n/a</u>                       |
|       |                         |                             |                           |               |                                |                               |                                  |                           |   |                               |   |                                       |               | Yes No                              |
| 3.    | Does the                | offering p                  | ermit joint               | ownership     | of a single                    | unit?                         |                                  |                           | ••••••                                  |                               |   |                                       |               | 🗆 x                                 |
| 4.    | Enter the               | informatio                  | n requeste                | ed for each   | person who                     | has been or                   | r will be pa                     | id or given,              | directly or                             | indirectly, a                 | ny commi                                | ssion or sim                          | ilar remune   | eration for                         |
|       | solicitati<br>registere | on of purch<br>d with the ! | nasers in co<br>SEC and/o | onnection w   | rith sales of<br>te or states. | securities is<br>list the nam | n the offering<br>the of the bro | ng. If a persoker or deal | on to be list<br>er. If more t          | ted is an ass<br>than five (5 | sociated per                            | rson or ager                          | it of a broke | er or dealer<br>d persons of such a |
|       |                         |                             |                           |               |                                | or that brok                  |                                  |                           | • | 21 / 0 (0                     | , |                                       | . o absoriate | o persons or such a                 |
| Full  | Name (L                 | ast name fi                 | rst, if indiv             | /idual)       |                                |                               |                                  |                           |   |                               |   | · · · · · · · · · · · · · · · · · · · |               |                                     |
| Not   | applicable              | ;                           |                           |               |                                |                               |                                  |                           |   |                               |   |                                       |               |                                     |
| Bus   | iness or Re             | esidence A                  | idress (Nu                | mber and S    | treet, City,                   | State, Zip C                  | Code)                            |                           |   |                               |   |                                       |               |                                     |
|       |                         |                             |                           |               |                                |                               |                                  |                           |   |                               |   |                                       |               |                                     |
| Nan   | ne of Asso              | ciated Brol                 | er or Deal                | er            |                                |                               | <del></del> _                    |                           |   |                               |   |                                       |               |                                     |
|       |                         |                             |                           |               |                                |                               |                                  |                           |   |                               |   |                                       |               |                                     |
| State | es in Whic              | h Person L                  | isted Has                 | Solicited or  | Intends to S                   | Solicit Purc                  | hasers                           |                           |   |                               |   |                                       |               |                                     |
|       | (Check "                | All States"                 | or check i                | ndividual S   | tates)                         |                               | **************                   |                           | •••••                                   |                               |   |                                       | *******       | ☐ All States                        |
|       | [AL]                    | [AK]                        | [AZ]                      | [AR]          | [CA]                           | [CO]                          | [CT]                             | [DE]                      | [DC]                                    | [FL]                          | [GA]                                    | [HI]                                  | [ID]          |                                     |
|       | [IL]                    | [IN]                        | [lA]                      | [KS]          | [KY]                           | [LA]                          | [ME]                             | [MD]                      | [MA]                                    | [MI]                          | [MN]                                    | [MS]                                  | [MO]          |                                     |
|       | [MT]                    | [NE]                        | [NV]                      | [NH]          | [NJ]                           | [NM]                          | [NY]                             | [NC]                      | [ND]                                    | [OH]                          | [OK]                                    | [OR]                                  | [PA]          |                                     |
|       | [RI]                    | [SC]                        | [SD]                      | [TN]          | [TX]                           | [UT]                          | [VT]                             | [VA]                      | [WA]                                    | [WV]                          | [WI]                                    | [WY]                                  | [PR]          |                                     |
| Full  | Name (La                | st name fir                 | st, if indivi             | idual)        |                                |                               |                                  |                           |   |                               |   |                                       |               |                                     |
|       |                         |                             |                           |               |                                |                               |                                  |                           |   |                               |   |                                       |               |                                     |
| Busi  | iness or Re             | esidence A                  | idress (Nu                | mber and S    | treet, City,                   | State, Zip C                  | Code)                            |                           |   |                               |   |                                       |               |                                     |
|       |                         |                             |                           |               |                                |                               |                                  |                           |   |                               |   |                                       |               |                                     |
| Nan   | ne of Asso              | ciated Brok                 | er or Deal                | er            |                                |                               |                                  |                           |   |                               |   |                                       |               |                                     |
|       |                         |                             |                           |               |                                |                               |                                  |                           |   |                               | _                                       |                                       |               |                                     |
| State | es in Whic              | h Person L                  | isted Has S               | Solicited or  | Intends to S                   | Solicit Purc                  | nasers                           |                           |   |                               |   |                                       |               |                                     |
|       | (Check "                | All States"                 | or check is               | ndividual S   | tates)                         |                               |                                  | •••••                     | •••••                                   |                               |   |                                       |               | ☐ All States                        |
|       | [AL]                    | [AK]                        | [AZ]                      | [AR]          | [CA]                           | [CO]                          | [CT]                             | [DE]                      | [DC]                                    | [FL]                          | [GA]                                    | [HI]                                  | [ID]          |                                     |
|       | [IL]                    | [IN]                        | [IA]                      | [KS]          | [KY]                           | [LA]                          | [ME]                             | [MD]                      | [MA]                                    | [MI]                          | [MN]                                    | [MS]                                  | [MO]          |                                     |
|       | [MT]                    | [NE]                        | [NV]                      | [NH]          | [NJ]                           | [NM]                          | [NY]                             | [NC]                      | [ND]                                    | [OH]                          | [OK]                                    | [OR]                                  | [PA]          |                                     |
| Euli  | [RI]                    | [SC]<br>ast name fir        | [SD]                      | [TN]          | [TX]                           | [UT]                          | [VT]                             | [VA]                      | [WA]                                    | [WV]                          | [WI]                                    | [WY]                                  | [PR]          |                                     |
| 1.01  | Name (L                 | ast name in                 | ist, ii iliatv            | iduai)        |                                |                               |                                  |                           |   |                               |   |                                       |               |                                     |
| Duci  | nace or De              | cidanaa A                   | Idraca (Nu                | mher and S    | treet City                     | State, Zip (                  | Pada)                            | <del></del>               |   |                               |   |                                       |               |                                     |
| Dusi  | iiicss Oi IX            | Sidelice Ac                 | idiess (iva               | inder and 3   | ucci, city,                    | State, Zip C                  | Jode)                            |                           |   |                               |   |                                       |               |                                     |
| Nam   | of Acco                 | ciated Brok                 | er or Deal                |               |                                | ·                             | <del></del>                      |                           |   |                               |   |                                       |               |                                     |
| INAII | ie oi Asso              | cialed brok                 | ei oi Dean                | <b>21</b>     |                                |                               |                                  |                           |   |                               |   |                                       |               |                                     |
| C4-4  | o in 11th.              | h Dones: 7                  | ated II C                 | olioited ac   | Intenda to F                   | oliois Dece-1                 | 200072                           |                           |   |                               |   |                                       |               |                                     |
| State |                         |                             |                           |               |                                | olicit Purch                  |                                  |                           |   |                               |   |                                       |               | □ A11 States                        |
|       | `                       |                             |                           |               | •                              |                               |                                  |                           |   | (E1.)                         | [CA]                                    | (LID                                  | [[]]          | ☐ All States                        |
|       | (AL)<br>(IL)            | [AK]<br>[IN]                | [AZ]<br>[IA]              | [AR]<br>[KS]  | [CA]<br>[KY]                   | [CO]<br>[LA]                  | [CT]<br>[ME]                     | [DE]<br>[MD]              | [DC]<br>[MA]                            | [FL]<br>[MI]                  | [GA]<br>[MN]                            | [HI]<br>[MS]                          | [ID]          |                                     |
|       | [MT]                    | [NE]                        | [NV]                      | [NH]          | [NJ]                           | [NM]                          | [NY]                             | [NC]                      | [ND]                                    | [OH]                          | [MN]<br>[OK]                            | [MS]<br>[OR]                          | [MO]<br>[PA]  |                                     |
|       | [RI]                    | [SC]                        | [SD]                      | [TN]          | [TX]                           | [UT]                          | [VT]                             | [VA]                      | [WA]                                    | [WV]                          | [WI]                                    | [WY]                                  | [PR]          |                                     |

| Type of Security   | Aggregate           | Amount Already             |
|--|---------------------|----------------------------|
|  | Offering Price      | Sold                       |
| Debt   | \$0                 |                            |
| Equity   | \$599,955.00        | \$542,475.50               |
| X Common   |                     |                            |
| Convertible Securities (including warrants)  | \$0                 | \$0                        |
| Partnership Interests  | \$0                 | \$0                        |
| Other (Specify)  | \$0                 | \$0                        |
| Total  | \$599,955.00        | \$542,475.50               |
| Answer also in Appendix, Column 3, if filing under ULOE.   |                     |                            |
| Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."           |                     | Aggregate                  |
|  | Number<br>Investors | Dollar Amount of Purchases |
| Accredited Investors   | 6                   | \$542,475.50               |
| Non-accredited Investors   | 0                   | \$0                        |
| Total (for filings under Rule 504 only)  |                     | \$                         |
|  |                     |                            |
| Answer also in Appendix, Column 4, if filing under ULOE.   |                     |                            |
| Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. | Time of             | Poller Amount              |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of   | Type of<br>Security | Dollar Amount<br>Sold      |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of   |                     | Sold                       |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.   |                     | Sold<br>\$                 |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   |                     | \$\$                       |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold<br>\$<br>_ \$         |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold<br>\$\$<br>\$         |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold  \$ \$ \$ \$          |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold  \$ \$ \$ \$ \$       |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold  \$ \$ \$ \$ \$ \$ \$ |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold  S                    |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold  \$                   |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold  \$                   |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold  \$                   |
| If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering   | Security            | Sold  \$                   |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

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|            |   | INVESTORS, EXPENSES AND USE OF PROCEE   |                         |  |  |  |  |  |  |
|------------|---|---|-------------------------|--|--|--|--|--|--|
| o. E<br>re | Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." |   |                         |  |  |  |  |  |  |
| a          | nount for any purpose is not known, furnish an estimate and check t   | e below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the t for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed qual the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. |                         |  |  |  |  |  |  |
|            |   | Paymen<br>Office<br>Director<br>Affilia   | rs,<br>s, & Payments To |  |  |  |  |  |  |
|            | Salaries and fees   |   | □\$                     |  |  |  |  |  |  |
|            | Purchase of real estate   |   |                         |  |  |  |  |  |  |
|            | Purchase, rental or leasing and installation of machinery and equip   | ment 🗆 \$   |                         |  |  |  |  |  |  |
|            | Construction or leasing of plant buildings and facilities   |   | <b>□\$</b>              |  |  |  |  |  |  |
|            | Acquisition of other businesses (including the value of securities in used in exchange for the assets or securities of another issuer pursu   |   |                         |  |  |  |  |  |  |
|            | Repayment of indebtedness   |   |                         |  |  |  |  |  |  |
|            | Working capital   |   | X \$599,955.00          |  |  |  |  |  |  |
|            | Other (specify):  | ப <b>ு</b>  | 🗆 🕻                     |  |  |  |  |  |  |
|            |   |   |                         |  |  |  |  |  |  |
|            | Column Totals   |   | X\$599,955.00_          |  |  |  |  |  |  |
|            | Total Payments Listed (columns totals added)  | X\$59   | 9,955.00                |  |  |  |  |  |  |
|            |   |   |                         |  |  |  |  |  |  |
|            |   |   |                         |  |  |  |  |  |  |
|            |   | EDERAL SIGNATURE  |                         |  |  |  |  |  |  |
| n un       | suer has duly caused this notice to be signed by the undersigned duly dertaking by the issuer to furnish to the U.S. Securities and Exchange ceredited investor pursuant to paragraph (b)(2) of Rule 502.                             |   |                         |  |  |  |  |  |  |
| ssue       | (Print or Type)   | Signature / / D   | ate                     |  |  |  |  |  |  |
| SIRV       | A, Inc.   | 1 Willenton   | June 19, 2003           |  |  |  |  |  |  |
| lame       | of Signer (Print or Type)   | Title of Signer (Print or Type)   |                         |  |  |  |  |  |  |
| ₹ona       | d L. Milewski   | Senior Vice President Global Risk Management  |                         |  |  |  |  |  |  |

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)